



Scotia Registered Retirement Savings Plans (RRSPs)
Scotia Locked - in Savings Plan (LIRAs / LRSPs & RLSPs)
Scotia Registered Retirement Income Funds (RRIFs / PRRIFs)
Scotia Locked-in Income Plans (LIFs / LRIFs & RLIFs)

Designation of Beneficiary

(Not Applicable in the Province of Quebec)

Branch Transit	Branch Phone	MFR CODE	EMPLOYEE ID
Branch Contact			

☐ Add OR
☐ Change OR ☐ Delete

Plan Number	Type of Plan

To: The Bank of Nova Scotia Trust Company ("Scotiabank")

Customer's Name

I,

TITLE, GIVEN NAME, MIDDLE INITIAL, LAST NAME

SOCIAL INSURANCE NUMBER

hereby revoke any prior designations of beneficiary with respect to the Scotia Registered Retirement Plan(s) listed above, and hereby designate if living at my death, as my beneficiary(ies) to receive all monies payable under the plan(s) upon my death, subject to the applicable provisions of my plan(s).

Name	Social Insurance Number	Relationship (e.g. spouse, child)	% Designated
			%
			%
			%
			100 %

For RIF accounts only

In the event of my death, I require that payments continue to my spouse as successor annuitant. This designation replaces any previous direction I may have made to continue payments.

Name	Social Insurance Number	Relationship
		SPOUSE

I agree to indemnify and hold harmless Scotiabank from and against all claims, actions, losses, expenses, damages or liabilities which they may suffer or incur by reason of or in connection with this designation of beneficiary.

This designation shall not be effective for any purpose until received by Scotiabank.

Scotiabank reserves the right to require, prior to payment of the net proceeds, certified copies of Letters of Probate or Letters of Administration if the designation of a beneficiary is made by this form.

Designation of a beneficiary by means of this form will not be revoked or changed automatically by any future marriage or divorce. Should you wish to change your beneficiary in the event of a future marriage or divorce, you will have to do so by means of a new designation.

We suggest you contact your personal tax and legal advisors regarding any tax liability or legal consequences with respect to this designation and remind you that this designation will not be accepted if the witness is a person you have designated.

Dated at _____, this _____ day of _____, _____

Signature of Customer

Signature of Witness

Name of Witness (please print)

RECEIPT ACKNOWLEDGED BY
THE BANK OF NOVA SCOTIA TRUST COMPANY

AUTH. NO.

AUTHORIZED SIGNATURE



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Signature of Customer

Signature of Witness

Name of Witness (please print)

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Plan Number	Type of Plan

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Customer's Name

I,

TITLE, GIVEN NAME, MIDDLE INITIAL, LAST NAME

SOCIAL INSURANCE NUMBER

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Name	Social Insurance Number	Relationship (e.g. spouse, child)	% Designated
			%
			%
			%
			100 %

For RIF accounts only

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Name	Social Insurance Number	Relationship
		SPOUSE

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Signature of Customer

Signature of Witness

Name of Witness (please print)

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Branch Transit	Branch Phone	MFR CODE	EMPLOYEE ID
Branch Contact			

☐ Add OR
☐ Change OR ☐ Delete

Plan Number	Type of Plan

To: The Bank of Nova Scotia Trust Company ("Scotiastrust")

Customer's Name

I,

TITLE, GIVEN NAME, MIDDLE INITIAL, LAST NAME

SOCIAL INSURANCE NUMBER

hereby revoke any prior designations of beneficiary with respect to the Scotia Registered Retirement Plan(s) listed above, and hereby designate if living at my death, as my beneficiary(ies) to receive all monies payable under the plan(s) upon my death, subject to the applicable provisions of my plan(s).

Name	Social Insurance Number	Relationship (e.g. spouse, child)	% Designated
			%
			%
			%
			100 %

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In the event of my death, I require that payments continue to my spouse as successor annuitant. This designation replaces any previous direction I may have made to continue payments.

Name	Social Insurance Number	Relationship
		SPOUSE

I agree to indemnify and hold harmless Scotiastrust from and against all claims, actions, losses, expenses, damages or liabilities which they may suffer or incur by reason of or in connection with this designation of beneficiary.

This designation shall not be effective for any purpose until received by Scotiastrust.

Scotiastrust reserves the right to require, prior to payment of the net proceeds, certified copies of Letters of Probate or Letters of Administration if the designation of a beneficiary is made by this form.

Designation of a beneficiary by means of this form will not be revoked or changed automatically by any future marriage or divorce. Should you wish to change your beneficiary in the event of a future marriage or divorce, you will have to do so by means of a new designation.

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Signature of Customer

Signature of Witness

Name of Witness (please print)

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